

Online Virtual Event

University of Toronto and Western University

DATE: SATURDAY OCTOBER 30, 2021

TIME: 1:00 PM – 2:00 PM

OPEN TO YEARS 3, 4 AND IDAPP/ITD 1, 2

SPEAKERS:

Julie Berthiaume, Senior Advisor

Jordan Weinberg, CPA, CA Partner

The Ontario Dental Association

presents

CDSPI and MNP

Ready, Set, GO Planning For Your Professional Career

With high personal tax rates and continued pressure on corporate tax rules as it impacts young dentists, MNP and CDSPI will be discussing what your tax life looks like after graduation, along with protecting your professional future through insurance. Learn considerations on juggling the challenge of lowering your taxes while still considering student debt repayment, house/practice purchases and building retirement savings. Bring your questions.



Julie Berthiaume, Senior Advisor

Julie Berthiaume joined CDSPI in 2005. In her current role as Senior Advisor, Julie provides educational sessions on insurance and risk management strategies to dentists and dental students across Canada.

With fifteen years of industry experience and an extensive background in claims, Julie uses her experience and expertise to advise dental students and dentists on their personal and professional insurance needs. In her visits to dental schools, Julie provides insights and educates students on the risks that can be addressed with insurance and ways to help protect their financial future.



Jordan Weinberg, CPA, CA Partner

Jordan Weinberg, CPA, CA, is a Partner and Business Advisor with MNP's Professionals Services group in Toronto. Jordan helps clients in the professional services sector, such as doctors, dentists and lawyers delivering customized advice and solutions to help them achieve their business and personal goals. He also regularly assists individuals looking to structure various real estate investments.

Jordan can provide strategic advice on establishing corporations, optimizing salary-dividend mixes and planning trusts and estates to help clients save money. He also advises clients on starting or purchasing a practice, develops projections and proposals, assists with tax planning and ensures his clients' practices are structured for maximum tax efficiency.